

For Immediate Release

CITIC Capital Completes Acquisition of OmniVision Technologies, Inc.

(Hong Kong, 2 February 2016) – CITIC Capital Holdings Limited (“CITIC Capital”) announced today that its consortium with Hua Capital Management Co., Ltd. and GoldStone Investment Co., Ltd. has successfully completed the acquisition of leading CMOS image solution provider OmniVision Technologies, Inc (“OmniVision”).

This is the third take-private deal that CITIC Capital has led in the US. The completion has further demonstrated CITIC Capital’s exceptional execution capability in driving and managing highly complex cross-border deals. To date, CITIC Capital has completed a number of similar deals in the US and Japan (Note 1), making it one of the top players in spearheading cross-border transactions.

OmniVision is a leading CMOS image solution provider with over 2,300 employees in the US, Europe and Asia. It has comprehensive coverage in all the product application lines, from mobile, tablets to security, automobile and medical. The company is the only international player with localized production capability to serve the Chinese OEMs and has generated 80% of its revenue from China.

Shaw HONG, Chairman and CEO of OmniVision, said: “We are excited about the opportunity to work with our new shareholders, who will bring in valuable network, resources and insights to support OmniVision to develop more cutting-edge and innovative products for our customers. The management team is enthusiastic to enter the next phase of growth with our partners.”

Yichen ZHANG, Chairman and CEO of CITIC Capital, added: “We are pleased to partner with the outstanding management team of OmniVision to accelerate its growth, especially in expanding the China market. OmniVision is a market leader of CMOS image solution with over 20 years of rich experience in the imaging industry, we look forward to working with them on their continued growth and success.”

Under the terms of the definitive agreement regarding the acquisition of OmniVision, OmniVision stockholders will receive USD29.75 per share in cash, or a total of approximately USD1.9 billion. As a result of the transaction, OmniVision will cease to be a publicly traded company on NASDAQ.

¹Recent significant take-private deals led by CITIC Capital:

AsiaInfo-Linkage (NASDAQ), Focus Media Holding (NASDAQ), Pokka Corporation (TSE), and Higashiyama Film (JASDAQ)

About CITIC Capital Holdings Limited

Founded in 2002, CITIC Capital Holdings Limited (“CITIC Capital”) is an alternative investment management and advisory company. The firm manages USD5 billion of capital from a diverse group of international and Chinese investors. Core businesses include Private Equity, Real Estate, Structured Investment and Finance, Asset Management and Venture. CITIC Capital currently employs over 200 staff members throughout its offices in Hong Kong, Shanghai, Beijing, Shenzhen, Tokyo and New York. The firm combines a deep knowledge of the Chinese business and financial markets with world-class investment expertise to create and maximize value for its investors. For more information, please visit www.citiccapital.com.

About OmniVision Technologies, Inc.

OmniVision Technologies, Inc. is a leading developer of advanced digital imaging solutions. Its CameraChip™ and CameraCubeChip™ products are highly integrated, single-chip CMOS image sensors for consumer and commercial applications, including mobile phones, tablets and entertainment devices, notebooks and webcams, security and surveillance systems, digital still and video cameras, automotive and medical imaging systems. Additional information is available at www.ovt.com.

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